

How do you see the future?

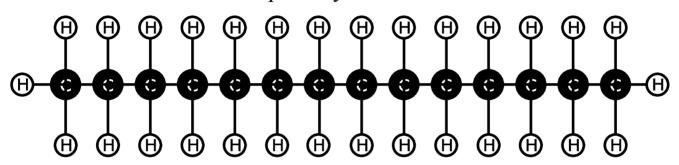
David Lynch

Cummins Westport Inc.



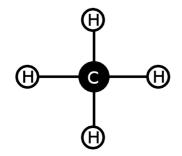
Simpler Cleaner Fuel Diesel C₁₄ H₃₀

Complex Hydro Carbon



Methane CH₄

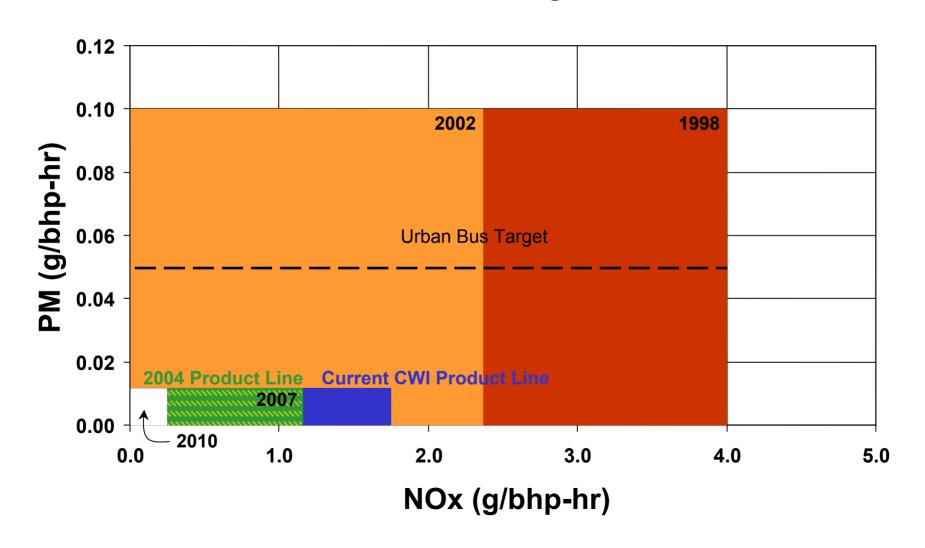
Simplest Hydro Carbon



Highest hydrogen-tocarbon ratio of any hydrocarbon



The Challenge!







New Diesel Fuel Economy Penalties

Lower NOx and Lower PM take a toll

Emission control	Penalty for new diesel vs prior diesel	Penalty for the C Gas Plus
NO _x (2.1 grams effective Oct 1, 2002)	2%-5% *	None
PM (with soot filter)	1%-2% **	None
Low Sulfur diesel fuel price (30 ppm)	8% *** to 12% ****	None
Total fuel economy penalty	11% to 19%	None

^{*}EPA420-R-02-021 Final Technical Support Document: Nonconformance Penalties for 2004 Highway Heavy Duty Diesel Engines page 13, 24

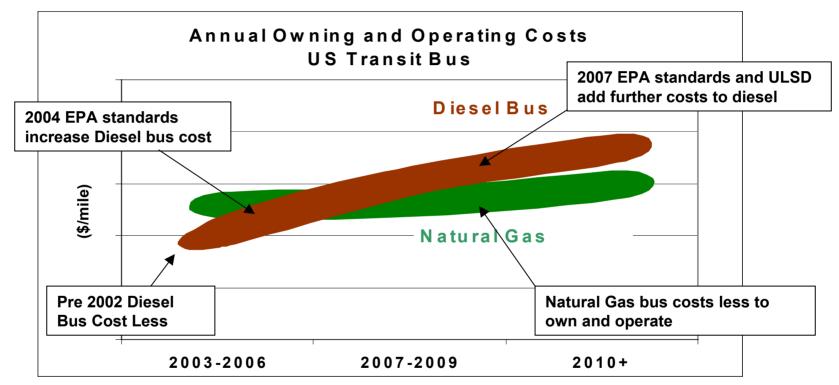
^{**}What Challenges For the Diesel Engine in 2000 and Beyond, Prof. F.X. Moster, Societe des Ingenieurs Automobile (SIA 2000/03/18) page 174.

^{***}NYTC Experience with Clean Fuel Technologies, Heavy-Duty Clean Vehicle Technology Conference May 2, 2002. (12 cents per gallon price premium vs regular diesel fuel)

^{****}T Buses shift to cleaner fuels, Boston Globe, April 18, 2002, Page B1 (17 cents a gallon price premium vs regular diesel fuel)



Cost per Mile Trends



Diesel Costs Increase:

- efficiency drops as NOx level drop
- engine system costs go up as NOx and PM levels drop
- Diesel fuel cost increases, specially with ULSD

Natural Gas Costs Remain Relatively Constant

- engine efficiency is expected to improve with EGR strategy
- technology may cost more, but that's offset by improved economy
- natural gas fuel prices lower than diesel



ULSD/CNG Requirements Not That Different

<u>ULSD</u>

- New Infrastructure Requirements
 - Could cause lube problems with pre '07 engines
 - Added cost for ULSD-do you want to run in older engines
- Lube Oil
 - Will require new, more expensive oil
- Different oil filters
 - Will require new, more expensive filters
- Crank Case ventilation absorbed in '07
 - Sensor impact
- Oxidation Catalyst and DPF
 - Additional maintenance cost

Natural Gas

- New infrastructure
 - Will be consistent for all gas engines
- Lube oil
 - Low ash, already in place
- Oil Filters-
 - Already in place & proven
- Crank Case ventilation-
 - Already in place and proven
- Oxidation Catalyst
 - Already in place and proven
- DPF Not Needed
 - Gas is cleanest hydrocarbon

The Natural Evolution of Power

Engine Product Line-up

Advanced Lean Burn Spark Ignition

B5.9G International Euro 2

B Gas Plus 1.8 NOx+NMHC/.01 PM

BLPG Plus 2.2 NOx+NMHC/.01 PM

C Gas Plus 1.8 NOx+NMHC/.01 PM

L Gas Plus 1.5 NOx+NMHC/<.03 PM

─2004 Availability

In Production

Westport

B Gas Plus(HCNG) 0.9 NOx+NMHC

SI/EGR .2 NOx/.01 PM

Lower LCC

In Demonstration

Technology Evaluation

2007 Availability



CWI –Committed Today and Tomorrow

Natural Gas Recipe for 2007?

- LBSI with catalyst at 1.5 NOx + NMHC
- PM at 2010 EPA levels today
- EGR will lower CNG NOx
- Development target is at .2 gm NOx in 2007
- Will not require complex aftertreatment simple catalytic converter as part of system



Westport

Broadest Product Line













5.9 Litre

195-230 hp

420-500 lb-ft

1.8 NOx+NMHC

0.01 PM

8.3 Litre

250-280 hp

750 - 850 lb-ft

1.8 NOx+NMHC

0.01 PM

8.9 Litre

320 hp

1000 lb-ft

1.5 NOx+NMHC

< 0.03 PM





B Gas Plus OEM Availability

School / Shuttle / Transit

El Dorado National Thomas Dennis SLF Bluebird Ultra LF Optima Bus* Chance Coach* Goshen Coach Molly Trolley* Champion* Refuse - Specialty
Crane Carrier (pending)
Elgin (sweeper)
TYMCO (sweeper)*
Ottawa (yard spotter)





Europe CSAD/SOR (Czech)

Medium-Duty Truck - Chassis Freightliner Custom Chassis



<u>Asia</u>

Dong Feng Bus (China) Anhui Ankai Motor (Bus – China)



* Denotes B5.9G was available.

Availability of B Gas Plus being confirmed



The Natural Evolution of Power



Westport



C Gas Plus OEM Availability





School/Shuttle/Transit

Crane Carrier



NABI Low Floor, Compo

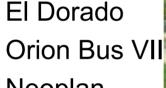
AutoCar WX,WXLL

Refuse/Specialty



New Flyer Low Floor

Sterling - Condor



Peterbilt 320



Neoplan

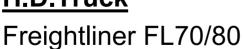
Elgin(sweeper)



Gillig (LNG)

Schwarze(sweeper)













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OEM Availability-Refuse



Autocar WXLL



Peterbilt 320



Autocar Expeditor



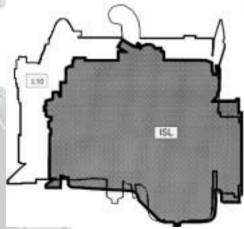
Sterling Condor



Westport

The New L Gas Plus

- 8.9 L 320 hp / 1000 ft-lbs
- Superior power & torque vs. C Gas Plus for heavy duty truck, heavy refuse, heavy transit, and articulated transit
- Attractive packaging and weight vs. alternatives
 - Very similar to C Gas Plus Packaging
 - Installation Cost Savings
- Proven Plus Technology from C Gas Plus
 - Improved operating Reliability
 - Upgraded Ignition system for better performance and service intervals
 - Lower NOx levels than the C Gas Plus
- Commercial Availability 3Q04
 - Field testing to begin 4Q03





How do you see the future?

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